



BVI Investment Fund Questionnaire

In order to prepare an offering memorandum, we require certain information from our clients before being able to draft the documentation suitable for review.

The following questionnaire sets out the required information, we ask you to complete each item, and supply the additional requested information.

1. Type of the Investment Fund (please tick as appropriate)

Professional Private Public

2. Name of the Investment Fund (two or three proposals)

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3. Number and name of each of the different classes of shares (Sub-Funds)

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4. Currency of each class of shares

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5. Initial price per share for each class of shares

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6. Seed Investment per Class of shares (i.e.: up to 10 million, or from 10 million to 100 million, or above 100 million)

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7. Investment Objective of each class of shares

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8. Investment Policy of each class of shares, strategies followed to achieve the investment objective

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First Accounting Services Tortola Ltd
Geneva Place - 2nd Floor - 333 Waterfront Drive - Road Town - Tortola
British Virgin Islands
Tel : +1 284 494 8550 Fax : +1 284 494 1567
Company Number 648427 - email : info@fast.vg - www.fast.vg
A Company regulated by the Financial Services Commission



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9. Set out the limitations on the investment policy per class of shares
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10. Frequency of the Net Asset Value Calculation (weekly, monthly, quarterly or semi-annually; If weekly precise which day, if monthly precise mid or end of month) per class of shares
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11. How often may shares be subscribed per class of shares ?
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12. How often may shares be redeemed per class of shares ? Please specify notice duration if any
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13. Dividend policy per class of shares ?
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14. Will there be a sales charge payable by the investors on subscriptions per class of shares ? If so, what will be this charge ?
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15. Will there be a redemption charge payable by the investors on redemptions per class of shares ? If so, what will be this charge ?
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16. Annual Management Fee ? If so, what will be these fees ?
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17. Performance Fee ? If so, what will be these fees ?
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18. Board of Directors (minimum 2). Please provide full names and address of each Director. If one Director is applying as Director of a BVI Investment Fund, for the first time, please also provide for licensing purposes, full CV, certified copy of passport, two personal references certifying the honorability, one banking reference and police record. **Please provide these documentation in English or with a certified translation. These documents must state the date, the name and address of the Company or School and the position or diploma prepared.** Please provide copies of licences if the proposed Directors are under any regulation.

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19. Do you need the creation of a BVI Management Company providing Investment Management Services to the Investment Fund ? If so, please provide us with the name of the Company and the same information for each Director (minimum 2) and for the Shareholder of the Management Company, than requested above (paragraph 18).

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20. If not, who will be the Investment Manager? Please provide us with full detail on the Investment Manager (brochure, website, annual reports, licences, organisational chart, etc...).

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21. Name and address of the Investment Advisor(s), if any ? Please provide us with full detail on the Investment Advisor (brochure, website, annual reports, licences, organisational chart, etc...).

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22. Name and address of the Custodian Bank. *FAST Ltd* may offer you different options. Please provide us with full detail on the Custodian (brochure, website, annual reports, licences, organisational chart, etc...).

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23. Name and address of the Bank for the Investment Manager. Please provide us with full detail on the Custodian (brochure, website, annual reports, licences, organisational chart, etc...).

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24. Name and address of the Administrative Agent

First Accounting Services Tortola Ltd
Geneva Place, 333 Waterfront Drive
Road Town, Tortola
British Virgin Islands

25. Name and address of the Auditors

Usually Fast Ltd is working with:

Fiduciaire TG Experts S.A.
(Chartered Accountants)
13, rue de Bettembourg
L-3378 Livange
Luxembourg

26. Name and address of the independent Real Estate Appraiser (only for Real Estate Investment Fund). Please provide us with full detail on the Investment Advisor (brochure, website, annual reports, licences, organisational chart, etc...).

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Please be aware that some parameters may enter in conflict with some others. We will then submit you suitable options.

***Banking and personal references must show their date of issue and must be addressed to:
The Director of Investment Business,
Investment Business Division,
BVI Financial Services Commission,
Pasea Estate
Road Town, Tortola,
British Virgin Islands***

The above supplied information are solely used for the purpose of the draft of the offering memorandum, remain confidential and won't be disclosed to any third parties.

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